

1966

\_ 1961

\_\_1970



1961 Commissioning of the first chipboard plant in St. Johann (AT)

1966 Takeover of the fibreboard plant in Wörgl (AT)

1970 Commissioning of the chipboard plant in Unterradlberg (AT)

1984 Takeover and new construction of the chipboard plant in Hexham (UK)

1989 Takeover of laminate production in Gifhorn (DE)

1990 Commissioning of the chipboard plant in Brilon (DE)

1994 Takeover of the pre-fabricated furniture component plant in Bünde (DE)

Takeover of the chipboard plant in Rion des Landes (FR)

1995 Takeover of the thin MDF plant in Bevern (DE)

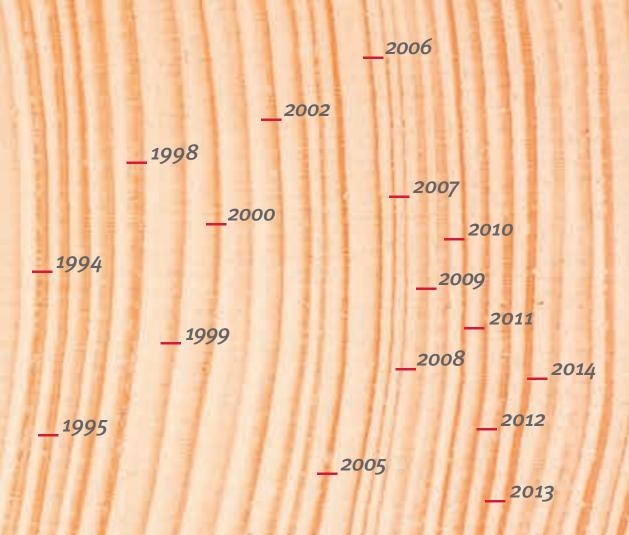
1998 Commissioning of the raw chipboard plant in Barony (UK)



Founder Fritz Egger Senio









 OUR VALUES ARE I RESPONSIBILITY A

ARE DYNAMISM, LOYALTY,
RESPONSIBILITY AND TRUST AND THE PRESERVATION OF THE PIONEERING SPIRIT AS A FAMILY RUN
EGGER GROUP. WE ACHIEVE SUSTAINABLE INTERNA-

TIONAL GROWTH BASED ON OUR OWN PERFORMANCE AND BY

PRESERVING OUR INDEPENDENCE. WE PROVIDE OUR CUSTOMERS WITH INNOVATIVE SOLUTIONS AND MARKET-ORIENTED PRODUCTS

AND SERVICES BASED ON A NATURAL AND RENEWABLE MATERIAL – WOOD.

CREATING MORE FROM WOOD. OUR VALUES ARE DYNAMISM, LOYALTY, RESPONSIBILITY AND TRUST AND THE PRESERVATION OF THE PIONEERING SPIR-

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**PERFORMANCE** 

**OUR** 

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AND TRUST AND THE <u>PRESER</u>-

VATION OF THE PIONEERING

**SPIRIT** AS Α FAMILY RUN **EGGER** GROUP. **EGG** OU ΑL ER ΙT **EGGER PROGRESS RES PECT** EG G ER **PRO** GR ES S **OUALITY** EGG **RESPECT GRESS EGGER** ER **PRO** EG G R

# Creating more from wood ...



Michael Egger, Fritz Egger

» ... HAS BEEN OUR MISSION SINCE OUR FATHER FRITZ EGGER SENIOR LAID THE CORNERSTONE FOR THE EGGER GROUP IN 1961 WITH THE FIRST CHIPBOARD PLANT IN ST. JOHANN, TIROL. IN THE MEANTIME, EGGER HAS GROWN TO 17 PLANTS IN SEVEN COUNTRIES WITH 7,200 EMPLOYEES. «

As owners we have the incentive, motivation and obligation to continuously develop the EGGER Group and thereby make progress for our customers, partners and employees.

We want to remain independent as a family company. That is why we count on sustainable international growth based on our own performance.

Our **employees** are key to our success. Their knowledge and experience make the decisive difference in keeping us competitive.

EGGER stands for quality in all aspects, for personal cooperation based on partnership and progress. We will ensure that things will stay this way for a long time.







**GROUP MANAGEMENT**Walter Schiegl, Ulrich Bühler, Thomas Leissing

# » TO BE EUROPE'S LEADING BRAND FOR WOOD BASED SOLUTIONS – THIS VISION IS THE GUIDING PRINCIPLE OF OUR ACTIONS. «

Our values as an independent family company form the foundation for the ongoing further development of our brand. Quality, respect and progress form the basis for working successfully with our employees and partners. From the natural resource wood, we create high-quality products and solutions found in many aspects of everyday life: for example, worktops or doors in the kitchen, tables or cabinets at

home or at the office, laminate flooring for homes and businesses and structural elements in wood construction. Our products are as diverse as our customers. We provide our complete range of products and services for the wood processing trade through a comprehensive network of distributors. We create solutions for challenging projects through shared dialogue with planners and architects.

In the furniture industry, our products and decor developments set the standard for furniture trends. We also supply international DIY groups with products that offer additional benefits for the end consumer.

We are well prepared for the future. We have updated our existing plants with the most modern available technology and have also invested in new plants with a comprehensive investment programme. In doing so, we have created the industrial basis on which we will continue expanding our innovative product spectrum at the highest level.

We are working with all EGGER employees every day, striving to ensure that EGGER remains unique and unmistakeable.

Let l. Man

Thomas Leissing

Ulrich Bühler

Walter Schiegl



St. Johann in Tirol is located at the foot of the "Wilden Kaiser" – where the roots of our family company were founded.

To be Europe's leading brand for wood based solutions.

### THOMAS LEISSING, ULRICH BÜHLER AND WALTER SCHIEGL ON THE VISION OF THE EGGER GROUP

» EGGER acquired its reputation as an innovative, dynamic company over the course of decades. This begins with our basic materials and extends to the development of innovative materials and to trend-conforming decors and surfaces. We develop more than just products, we create solutions for our customers. «



**ULRICH BÜHLER**MANAGEMENT SALES/MARKETING EGGER GROUP

» The integration of our partners is very important for us. We build on long-term relationships, both on the supplier side and with our customers.
We consistently integrate our partners closely in our processes since this is the only way we arrive at the best solutions for all participants. «

Back to our roots: We have been operating our own sawmill in Brilon since 2008.



» Openness and transparency towards our employees, the general public and our neighbours are the foundation for identification with EGGER. The sustainability and environmental compatibility of our raw materials, products and processes are especially important to us. «



WALTER SCHIEGL
MANAGEMENT PRODUCTION/TECHNICAL EGGER GROUP

» Our employees are important ambassadors for us — both internally and externally. They are a key success factor for EGGER. That is why we support them with targeted training and continuing education programmes and offer them attractive career opportunities. We engage in long-term thinking and count on many years of employment and experience. We view ourselves as a team that jointly pursues objectives and creates opportunities for the future. «



**THOMAS LEISSING**MANAGEMENT FINANCE/ADMINISTRATION/LOGISTICS EGGER GROUP,
GROUP MANAGEMENT SPOKESMAN

Radauti is located in North-Eastern Romania and has a modern and environmentally friendly technology.





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INTEGRATION

INTEGRATION

FROM OUR VALUE CHAIN

FROM OUR CUSTOMERS THROUGH TO

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### INTERNATIONAL PRESENCE

WE PRODUCE AND MARKET OUR PRODUCTS IN EUROPE, INCLUDING RUSSIA AND TURKEY. OUTSIDE EUROPE, WE ESTABLISH SALES OFFICES IN MARKETS OF STRATEGIC IMPORTANCE. IN EXPORT MARKETS WITHOUT A SALES OFFICE, WE COOPERATE WITH STRATEGIC CUSTOMERS.

### INNOVATION

NEW DEVELOPMENTS AND ESPECIALLY THE FURTHER
DEVELOPMENT OF OUR PRODUCTS, PROCESSES AND
SERVICES ARE MAINLY GUIDED BY CUSTOMER BENEFITS
AS THE BASIS FOR OUR LONG TERM SUCCESS.

### INTEGRATION

AS REGARDS OUR STRATEGIC PRODUCT GROUPS, WE CONTINUE TO STRIVE TOWARDS IMPLEMENTING INTEGRATED PLANTS FOR RAW MATERIALS AND ENERGY. THIS HELPS US TO OPTIMISE OUR INVESTMENTS AND REALISE SYNERGIES IN THE USE OF RAW MATERIALS AND LOGISTICS WITHIN THE ORGANISATION. LONG-TERM PARTNERSHIPS WITH CUSTOMERS AND SUPPLIERS ALSO PROVIDE SYNERGIES, MUTUAL SECURITY AND SUCCESS.

### **IDENTIFICATION**

WE ARE THE **BEST EMPLOYER** IN THE RESPECTIVE EMPLOYMENT MARKET RELEVANT TO US.



THE OWNERS AND GROUP MANAGEMENT HAVE
ESTABLISHED WHAT THE EGGER GROUP STANDS
FOR IN OUR MISSION STATEMENT.



At the right time in the right place – our logistics keep EGGER on the move. We count on electronic warehouse management and use various means of transportation – by rail, by ship and by truck – in order to ensure our products reach our customers quickly and reliably.



#### **INTERNATIONAL PRESENCE - EGGER ON SITE**

EGGER THINKS INTERNATIONALLY AND ACTS LOCALLY.
PROXIMITY TO OUR CUSTOMERS AND OUR RAW
MATERIALS IS CRUCIAL.

We are represented in seven European countries with 17 plants. Continuously developing and modernising our plants as well as expanding in existing markets and developing new ones is what drives us. We consider ourselves an internationally operating family enterprise with Tirolese roots focusing its activities in Europe. However, supplying export markets from Asia to Oceania to America is also part of our strategy.

Our logistics take advantage of all available means of transportation – trucks, rail and ships – to secure our

raw material supply and always get our products where they are needed quickly.

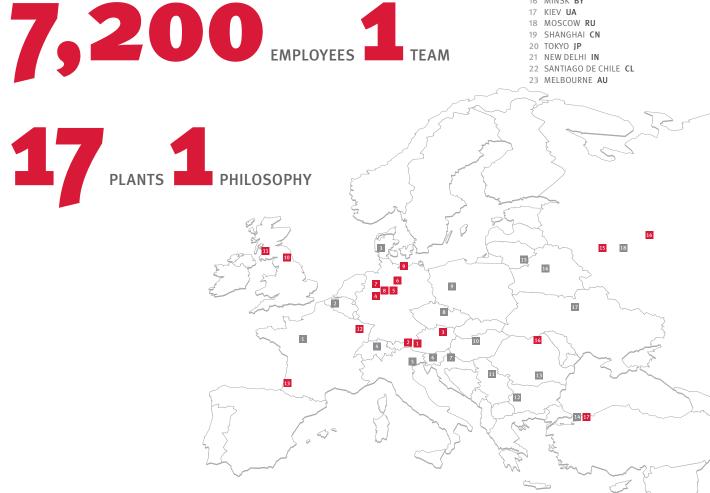
At EGGER, an international presence simultaneously means regionalism. Our key raw material wood never has to travel more than 250 kilometres to be processed in one of our plants. Short routes ensure speed and sustainability.

#### PRODUCTION SITES

- 1 ST. IOHANN IN TIROL AT
- 2 WÖRGL AT
- 3 UNTERRADLBERG AT
- 4 BRILON DE
- 5 BEVERN DE
- 6 GIFHORN DE
- 7 BÜNDE **DE**
- 8 MARIENMÜNSTER **DE**
- 9 WISMAR DE
- 10 HEXHAM UK
- 11 BARONY UK
- 12 RAMBERVILLERS FR
- 13 RION DES LANDES FR
- 14 SHUYA RU
- 15 GAGARIN RU
- 16 RĂDĂUȚI RO
- 17 GEBZE TR

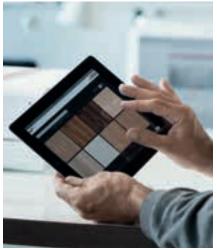
#### SALES OFFICES

- 1 TOURS FR
- 2 ZULTE **BE**
- 3 TISTRUP DK
- 4 KRIENS **CH**
- 5 TREVISO IT
- 6 ŠENČUR **SI**
- 7 VARAŽDIN **HR**
- 8 HRADEC KRÁLOVÉ **CZ**
- 9 POZNAŃ PL
- 10 BUDAPEST HU
- 11 SMEDEREVO RS
- 12 SOFIA **BG**13 BUCURESTI **RO**
- 14 GFR7F **TR**
- 14 GEBZE TR 15 VII NIIIS IT
- 16 MINSK BY

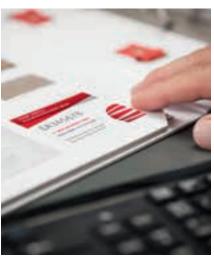




KLAUS MONHOFF
HEAD OF DESIGN AND DECOR MANAGEMENT
EGGER GROUP



EGGER offers a diverse range of online services: from the free VDS MOBILE App through to the personalised myEGGER information source.



# INNOVATION - OUR SOLUTIONS RESULT IN PROGRESS

KLAUS MONHOFF, HEAD OF DESIGN AND DECOR MANAGEMENT AT EGGER, WORKS WITH HIS TEAM ON THE DECOR AND SURFACE TRENDS OF TOMORROW. THEY ALSO ALLOW EXCURSIONS INTO OTHER INDUSTRIES TO INSPIRE THEM. FOR EXAMPLE, THEY DERIVE TRENDS FROM THE AUTOMOBILE, TEXTILE AND FASHION INDUSTRIES AND TRANSFER THEM TO THE WORLD OF FURNITURE AND INTERIOR DESIGN.

Time and time again, we successfully set trends in the furniture industry. The pivot and focal point is always the EGGERZUM in-house exhibition held annually in our plants, where we present current design and decor trends to our customers. It forms the basis for design ideas of new furniture programmes. At the same time, we receive important feedback which in turn forms the basis for future decor developments.

The importance of textures and materials has increased. Our EGGERZUM motto "Matchworx" aims at combining and matching colours, styles and textures in an entirely new way: A broad selection of perfectly matching and particularly deep textures that not only make our decors appear more genuine and natural, but also give them a very special character.

Our ZOOM collection for distributors, fabricators and architects establishes design accents as well. For better orientation, all of the designs are organised in so-called "decor worlds". For example, "Texture meets Colour" is one of the twelve decor worlds. Thanks to perfectly coordinated surfaces, the various uni colours exhibit an individual character. Matt-gloss effects or deep textures offer new possibilities in furniture and interior design.



ZOOM is our successful collection for woodbased materials and decorative materials for furniture making and interior design.



Roma Plastik, a member of the EGGER Group, manufactures "edging solutions" that have been specifically matched to EGGER's decorative products.



# INNOVATION DRIVER FOR ARCHITECTURE, INDUSTRY AND TRADE

INNOVATION IS VERY IMPORTANT AT EGGER. WE CONSTANTLY EXPLORE HOW WE CAN FURTHER DEVELOP OUR WOOD-BASED MATERIALS, BE IT IN QUALITY, IN THEIR APPLICATION CHARACTERISTICS OR BY FOLLOWING COMPLETELY NEW PATHS. WE WORK ON THIS EVERY DAY. THIS IS BECAUSE WE INTEND TO OFFER OUR CUSTOMERS THE BEST POSSIBLE SOLUTIONS.





- Surface layer 8 mm
- 2 Cardboard honeycomb core
- 3 Surface layer 8 mm

### THE SIX ADVANTAGES OF EUROLIGHT

- Saves resources
- Stability and value
- Design freedom
- Versatile applications
- Easy to install and transport
- Weight and mobility

### cork<sup>†</sup> TECHNOLOGY MAKES THE DIFFERENCE

The direct print method (DPR) is used to apply the actual pattern image to the upper, highly condensed cork layer. It is then permanently sealed with environmentally compatible elastic varnish. This makes flooring with **cork**\* technology more robust than many cork ready-to-use parquet floors.

Product advantages of flooring with **cork**<sup>†</sup> technology:

Warm - soft - silent - robust - ecologic

- Durable UV surface layer structure
- Printed decor
- Primer for a brilliantcolour appearance
- High-density, resilient top-layer with cork technology
- Swell barrier-plus coreboard made from natural wood fibres
- Integrated underlay, made from natural cork







We are continuously investing in our production processes. Our objective is to always be state of the art. In addition to optimising our production processes, this also protects the environment. We work closely with the mechanical engineering industry in order to achieve this. Electronic processes allow us to significantly simplify and accelerate

our processes: from wood procurement using online portals to electronic processing of decorative paper purchases with RFID (radio frequency identification) technology to RELAG electronic warehouse management deployed at all EGGER plants.

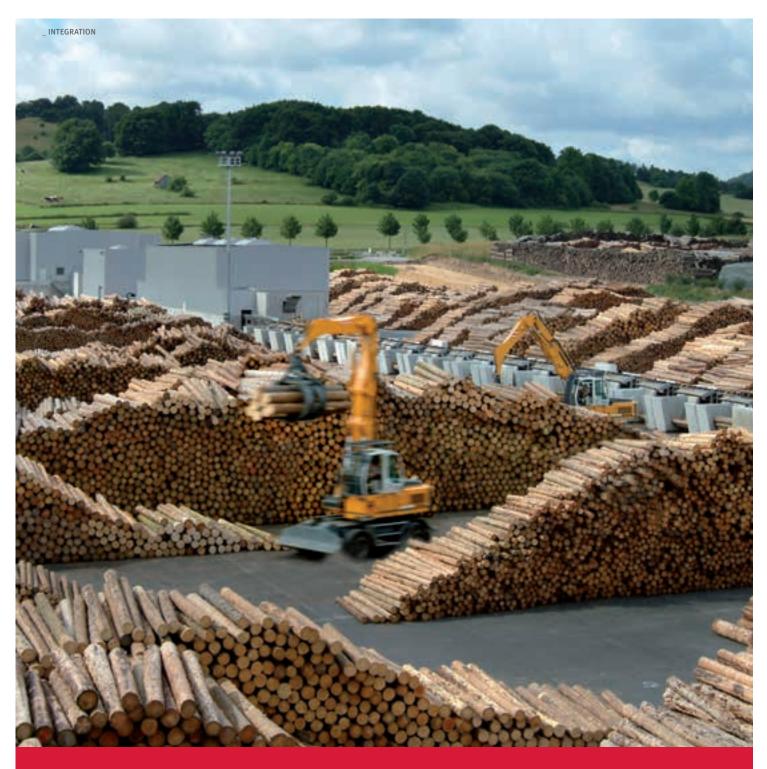
INNOVATIONS ARE NOT ALWAYS AS STRIKING AS THEY ARE IN OUR LATEST PRODUCTS. WE ARE ALSO CONTINUOUSLY WORKING ON IMPROVEMENTS TO OUR PROCESSES THAT ENHANCE OUR PERFORMANCE.

Nature was our model for EUROLIGHT: The functionality of the board with an surface layer of thin chipboard and a cardboard honeycomb core is based on a bee hive. It is lightweight yet also incredibly sturdy. The perforated ProAcoustic board reduces sound in rooms from concert halls to offices.

We manage our decorative papers with modern **RFID** technology (radio frequency identification). It allows the flow of goods to be automatically controlled using wireless technology. >







The roundwood yard of our sawmill is five hectares in size and holds up to 80,000 solid cubic metres of wood. Logs are transported at a speed of up to 170 m/min which corresponds to an average saw output of 1,300 solid cubic metres per shift. A so-called "harvester" at work: In Great Britain, backwards integration extends to EGGER's own wood harvesting operations.



# INTEGRATION — REACHING OUR GOALS FASTER THROUGH PARTNERSHIPS



We stand for fair and trustworthy partnerships with our suppliers and customers.

### THE FORWARD AND BACKWARD INTEGRATION OF ITS PARTNERS ALONG THE VALUE CHAIN IS ONE OF THE COMPANY PRINCIPLES OF EGGER.

We count on integrated plants for the production of wood-based materials, optimum utilisation of raw materials and an independent energy supply. The example of our Brilon plant illustrates how the "resource" wood is fully utilised. From timber production in our own sawmill to board production from sawmill by-products to the use of wood waste that cannot be utilised materially in our own biomass power plant.

We focus on our core business and, in order to procure our raw materials,

involve ourselves in all segments essential for a long-term supply guarantee and quality optimisation. For example, we operate our own glue factories for the production of resins and binding agents at our locations Wismar (DE), Hexham (UK) and, since 2011, also in Radauti (RO).

With our own forestry companies, EGGER Forestry in England, HolzLogistikHandel (HLH) in Austria and EGGER Forst GmbH in Germany, we secure the supply of raw materials for our wood processing plants. EGGER Forestry is engaged in wood harvesting in the heavily forested regions of Northern England. EGGER Forst GmbH views itself as a service provider and partner between woodlot owners and the wood processing industry. We also arrange the procurement of residual wood and the corresponding recycling process within the company.

For the integration of its suppliers into the value creation process, EGGER takes advantage of electronic data interchange workflows and therefore accelerated and secure processing: from wood and paper purchasing to warehouse management and invoice processing.



We produce resin for use in our own production facilities Radauti and Wismar. This assures



### DIGITAL SOLUTIONS CREATE ADDITIONAL **BENEFITS FOR OUR CUSTOMERS**









The EGGER Virtual Design Studio (VDS) was awarded with the "German Design Award 2012" in Silver, the "iF communication design award" 2010 and the "red dot award: communication design 2010".

The daily personal dedication and commitment of our employees forms the basis for cooperation with our customers. We support them in all processes from planning to delivery, with a variety of digital solutions.

We involve our customers starting with the digital development process. New decors and textures are jointly developed and we use digitalised decor data in the sampling process in order to speed it up significantly.

To provide additional confidence the selected decors can be visualised in

photo-realistic room settings using our Virtual Design Studio (VDS).

A screen on which users can exchange and combine the surfaces of a furniture design whatever way they please – that's the idea behind the award-winning family software VDS. In the HD LIVE version of the Virtual Design Studio (VDS), the decors are projected onto a neutral carcass using a projector. Now, EGGER has expanded the system with the Kitchen Box in order to provide more support to our valuable partners in the kitchen

industry. The new system complements conventional kitchen studios.

Digital decor data also forms the basis for the realisation of specific requests or small production runs using digital printing. The benefits of digital printing includes shorter decor development cycles and risk reduction through smaller production runs and therefore we can open up entirely new possibilities and product developments to our customers.



We also realised our digital solutions in the EGGER Truck, our showroom on four wheels. The entire EGGER product world is presented in the smallest possible space. The environmental cycle shows animated and live-action video sequences, from sustainable forestry through the production of wood-based materials to the use of waste wood in biomass power plants.

The material library, part of the virtual EGGER house, which is installed in the Truck, allows customers to navigate through various rooms by controlling an interactive glass table and to get all information on the installed EGGER products.

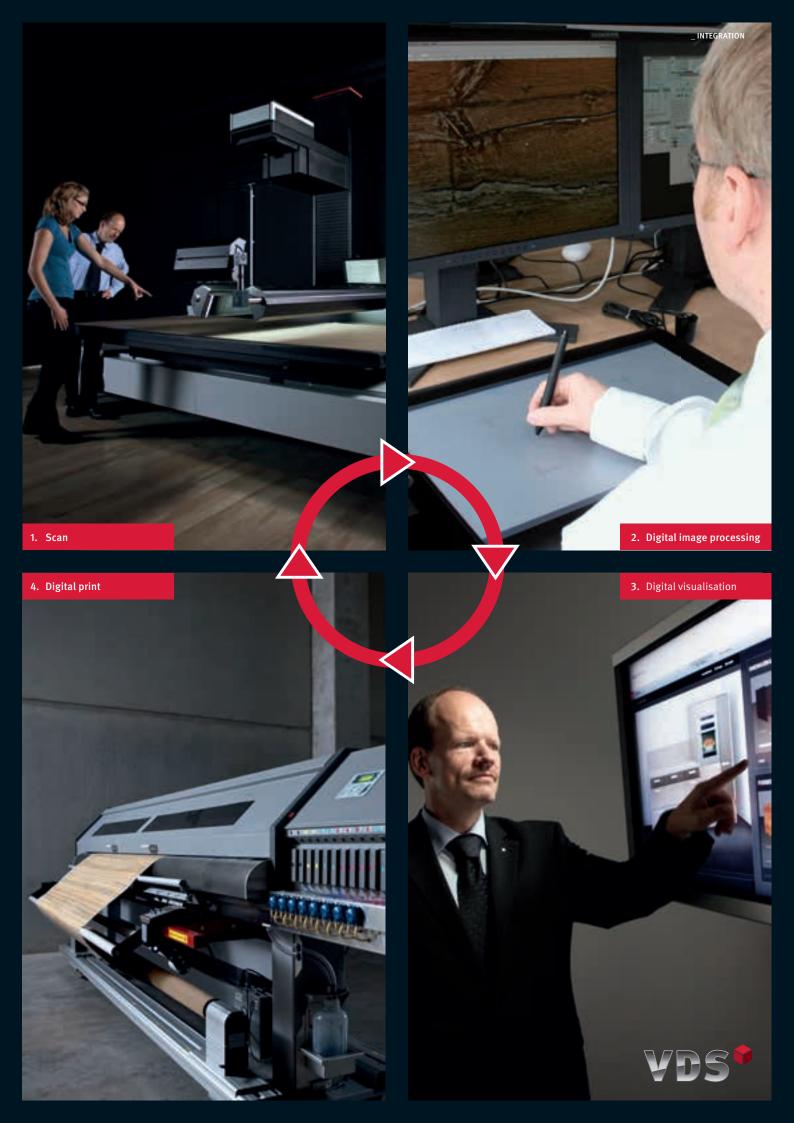






reddot design award winner 2011

We won the "iF communication design award 2012" and the "red dot Design Award 2011" for our EGGER Truck material library.



### **IDENTIFICATION - ONE COMPANY, MANY FACES**

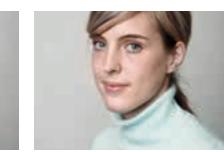
7,200 EGGER EMPLOYEES FROM 50 NATIONS WORK IN 17 PLANTS AND 23 SALES OFFICES OF THE EGGER GROUP AROUND THE WORLD. THEY DEFINE OUR COMPANY THROUGH THEIR DEDICATION, EXPERTISE, EXPERIENCE AND LOYALTY.



We support internal career paths but also promote a willingness to perform and personal commitment.





















We train young people to become specialists at all our plants in order to retain them within the EGGER Group over the long term and provide them with continuous development opportunities.







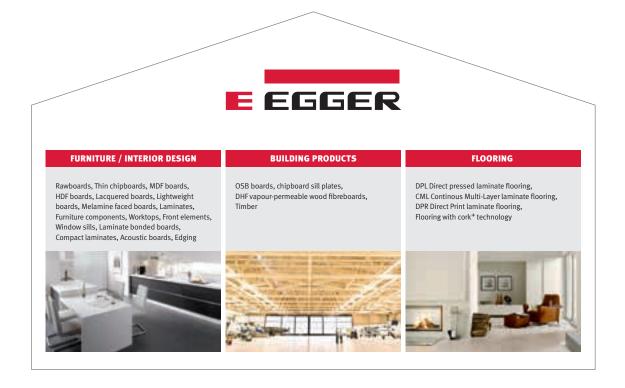






#### EGGER MAKES MORE FROM WOOD

**AS A FULL-RANGE SUPPLIER FOR TIMBER AND WOOD-BASED** MATERIALS WE LIVE OUR MOTTO "MORE FROM WOOD". UNDER THE EGGER UMBRELLA BRAND, WE COMBINE A COMPREHENSIVE PRODUCT SPECTRUM FOR THE FURNITURE AND INTERIOR DESIGN WOOD CONSTRUCTION AND FLOORING.



Our product range includes coreboard made of wood-based material such as chipboard, OSB and MDF boards, and since the launch of our new sawmill in Brilon (DE) in May 2008, also sawn and dressed timber. We upgrade our base products

with trend-conforming decors and surfaces. EGGER products are found in the kitchen, bathroom, office, living room and bedroom, in doors and countless other applications of private and public life.

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                      EGGER THIN CHIP
                                        BOARD E1 RAL
                    P2 EGGER OSB/2
                                        EGGER
                  THIN MDF EUROSPAN E1 P3 CE EGGER
                 MDF-ST E1 CE EUROLIGHT WORKTOP
               CONNECTOR EGGER REAL ALUMINUM LAMINATE
             EURODEKOR FLAMMEX EUROSPAN E1 P5 CE
           EGGER THIN CHIPBOARD E1 ASY P2 EGGER LAMINATE
         MICRO EUROSPAN E1 LIGHT P1 CE EURODEKOR OSB
       COMBILINE EGGER HDF-KT CE EUROLIGHT FIN EGGER
     LAMINATE B1/M1 EUROSPAN FLAMMEX B EGGER
    OSB 8000 EGGER LAMINATE FLEX EUROSPAN LOAD BEARING
  CHIPBOARD EUROSPAN T&G FLOORING E1 EGGER DHF VAPOUR
PERMEABLE WOOD FIBREBOARD UNDERLAY BOARDS EUROSPAN HDX
EGGER THIN CHIPBOARD E1 DS-HD P2 EGGER OSB 4 TOP EGGER
DHF VAPOUR PERMEABLE FIBREBOARD EURODEKOR MDF PLUS EGGER
OSB/3 T&G
                                                PEGGER
THIN CHIPB
                                                OARD E1 P5
EURODEKOR
                                  EGGER MDF-MB E1 CE EURO
LIGHT WORK
                                  TOPS EGGER MDF-MBP-L E1
CE EGGER THIN MDF LACQUERED EGGER THIN CHIPBOARD JP F0,3 (F****)
EGGER OSB/3 EGGER THIN MDF EGGER HDF-CL CE EURODEKOR FLAMMEX
PLUS EUROSPAN WORKTOPS EGGER THIN CHIPBOARD FIN EGGER
UNIVERSAL GLUE EUROLIGHT SINK INSTALLATION ADAPTER EGGER
OSB 4 TOP EGGER DHF VAPOUR PERMEABLE WOOD FIBREBOARD T&G
EURODEKOR MDF EGGER MDF-MB E1 CE EUROLIGHT WORKTOPS
EGGER HDF-CLS CE EGGER THIN CHIP BOARD
                                               ROLL EURO
DEKOR MDF PLUS EGGER DHF VAPOUR
                                               PERMEABLE
WOOD FIBREBOARD UNDERLAY BOARDS
                                               EGGER TEMP
LATE EGGER PROACOUSTIC EUROLIGHT WORKTOP
                                               CONNECTOR
TYPE M EURODEKOR OSB COMBILINE PLUS
                                               EGGER
LAMINATE BONDED BOARDS EUROLIGHT
                                               T-PROFILE
EGGER ABS EDGING EUROSPAN E1 P4 CE EGGER
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EGGER UNIVERSAL GLUE EUROLIGHT SINK
ION ADAPTER EGGER FRONT ELEMENTS
                                               EGGER WIN
DOWSILLS EUROLIGHT WORKTOP CONNECTOR
                                               TYPE M EGGER
LAMINATE BONDED BOARDS EGGER PRO
                                               ACOUSTIC
                                               EGGER MEL
EUROLIGHT RAW EGGER ACCENT EDGING
AMINE EDGING EUROLIGHT DECOR EGGER
                                               LAMINATES
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# A WORLD OF EGGER – TAILOR-MADE OFFERS FOR EVERYONE

Combining functionality and aesthetics is the focus of the construction and interior design sectors. EGGER offers the right products for the job: from high-grade laminate flooring to trend-conforming materials for the furniture and interior design sectors to environmentally friendly wood construction materials.

Under the motto: "The right solution for everyone", we are guided by the needs of our customers. We market our products for our target groups:

INDUSTRY, PROFESSIONAL and DIY.



#### --> INDUSTRY

Our offering for the target group INDUSTRY is oriented to major customers in the **furniture industry** and wood construction. Our individual customer solutions take functionality and efficiency into consideration along with sustainability and contemporary design.



### --> PROFESSIONAL

Our collections for the target group PROFESSIONAL offer a perfectly coordinated product range for planners, architects and tradespeople. Our extensive network of specialist distributors ensures that all our products are available from inventory in low quantities. We also offer a comprehensive range of services – from personal advice through the EGGER sales team to an online samples shop and the digital visualisation possibilities of VDS (Virtual Design Studio) all the way to diverse information offerings on the internet.



#### --> DIY

For the target group DIY, EGGER offers products for the do-it-yourselfer. Mainly flooring – trend-conforming and straightforward to use. We supply well-known international home improvement markets with it.

### **COMBINING FUNCTIONALITY AND DESIGN**





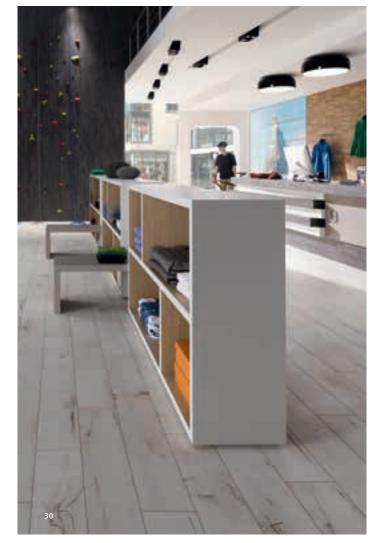
THE REQUIREMENTS FOR THE DESIGN OF RESIDENTIAL AND COMMERCIAL SPACE ARE INCREASING. THE FOCUS IS NOT ONLY ON FUNCTIONAL ASPECTS BUT ALSO ON AESTHETIC ASPECTS THAT REFLECT THE CURRENT TRENDS.

ARCHITECTS, FABRICATORS AND ALSO THE FURNITURE INDUSTRY CAN MEET THESE REQUIREMENTS WITH EGGER PRODUCTS.



EGGER offers innovative and modern materials for the furniture and interior design sectors in matching colours – from laminate to melamine faced chipboard to matching edging.









# DESIGN TRENDS FOR HOME AND WORK

FROM THE OFFICE TO THE LIVING ROOM, FROM THE KITCHEN TO THE BATHROOM – EGGER OFFERS THE RIGHT SOLUTION FOR ALL INTERIOR DESIGN SITUATIONS FROM FLOORING TO DOORS.



ST28 Feelwood nature – double sided synchronised pore with H3324 Gladstone Oak Cognac decor

Every year, we present the latest decor trends for the furniture and interior design sectors in our EGGERZUM inhouse exhibition. This underscores our leadership role in terms of design. We are also market leaders, regarding technology. We emphasise proximity to our customers. This allows us to meet a wide variety of requirements and individual wishes. The focus is on functionality, efficiency and design.

With Feelwood, we have brought a double sided synchronised pore surface for furniture to the market. The tactile characteristics of the synchronised pore texture correlates with the visual markings of the grain, highlighting the impression of genuine wood.

Our EGGER clic-Tecnology makes it possible to assemble furniture without tools. Instead of glue, screws or dowels, the individual components are joined using a tongue & groove joint system milled into the material.

EGGER Compact laminate board incorporates the ideal characteristics for demanding interior construction and for furniture in moisture-prone areas. It is dimensionally stable, easy to clean and fulfils the aesthetics of pure, functional design. This product is part of the EGGER decor and texture combinations concept, enabling the fabricator to offer a uniform decor and surface design with the use of many different coreboards.



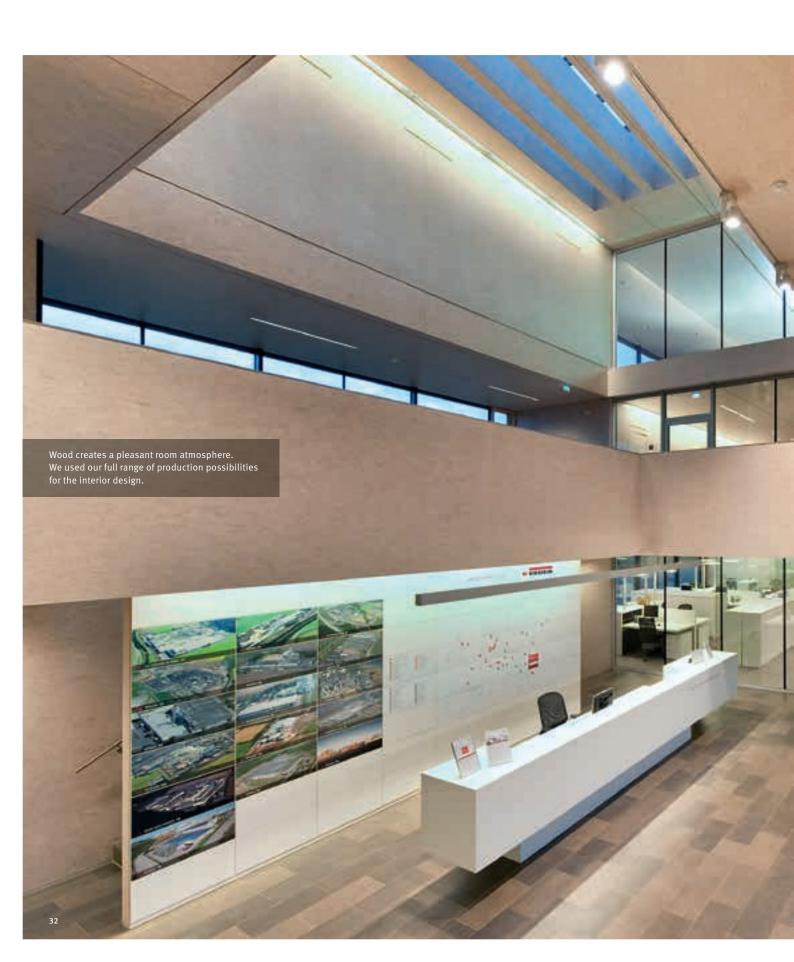


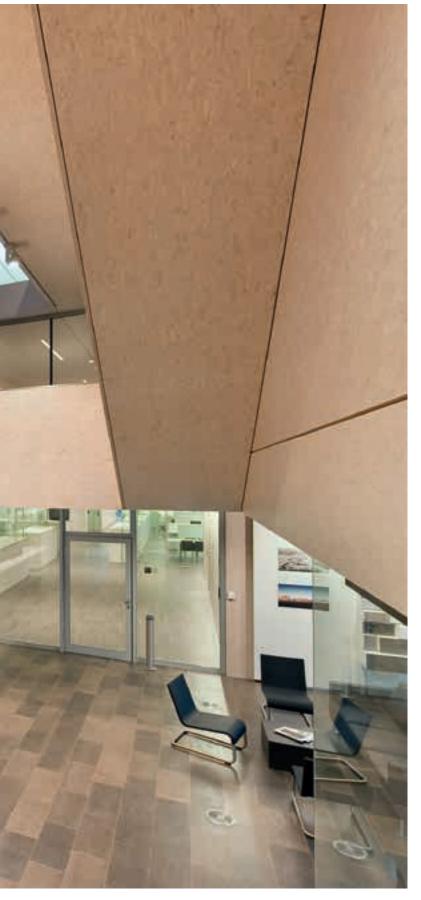


The stool by the furniture maker Tresolid, made of EGGER compact boards, successfully demonstrates the combination of aesthetics and functional design.

Photo: Katharina Jäger

### **SUSTAINABLE BUILDING WITH WOOD**





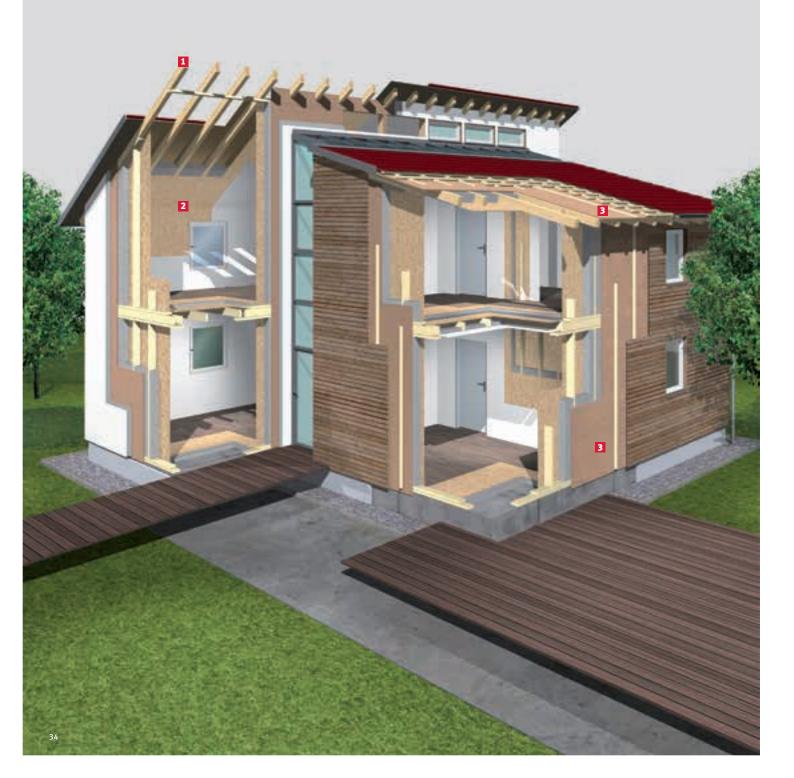
BUILDERS APPRECIATE THE ADVANTAGES OF WOOD IN TERMS OF AESTHETICS, WELLBEING AND CONVENIENCE. EGGER BUNDLES ALL ITS WOOD CONSTRUCTION ACTIVITIES UNDER THE TERM "EGGER WOOD CONSTRUCTION". WE ARE MORE THAN PARTNERS, WE ARE INNOVATIVE PROBLEM-SOLVERS.





The administrative building in Radauti as the basis for an EGGER architecture using all of our products. The building was constructed over a period of just five months and is the only building in Romania to receive the DGNB gold certificate to date.

Sustainable and energy-efficient buildings can be designed with wood construction products from EGGER.



# OPPORTUNITIES FOR WOOD CONSTRUCTION







# EGGER OFFERS THE RIGHT WOOD-BASED MATERIALS AND SOLUTIONS FOR DEMANDING WOOD CONSTRUCTION PROJECTS.

As load-bearing and reinforcing elements in the roof, walls and ceilings, our EGGER OSB boards offer ultimate loading capacity and dimensional stability. They also have a distinctive appearance. Tailored to their respective areas of application, we offer the stability classes OSB/2 and OSB/3 according to EN 300 as well as OSB 4 TOP with application-oriented approval by the building authorities. OSB boards for use in humid conditions are made with formaldehyde-free or E1 low-emission adhesives. The separate strand preparation for the surface and core layers and the specific strand geometry ensure the best technical

EGGER DHF Vapour permeable wood fibreboard are used in roof and wall construction as exterior vapour-permeable and wind-proof sheathing and / or covering. With a nail grid printed at the plant, DHF boards are quick and straightforward to install

without the need for additional nail sealing strips. This saves time and minimises costs.

In addition to our wood construction products EGGER OSB and EGGER DHF, we offer comprehensive know-how and a service package for dealers, planners and fabricators. The wood construction planning handbook forms the core. It contains all the important product information and certificates as well as detailed technological application recommendations for processing our products. With the EGGER INNOVATIVE partnership programme, we have developed a platform for the exchange of technical information with planners and fabricators.

Since the opening of our sawmill in Brilon in 2008, we also offer sawn and dressed timber for wood construction.



1 Timber



2 EGGER OSB board

characteristics.



3 DHF Vapour permeable wood fibreboard

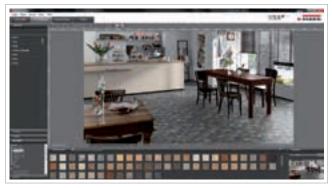
# VERSATILE LAMINATE FLOORING FOR EVERY ROOM





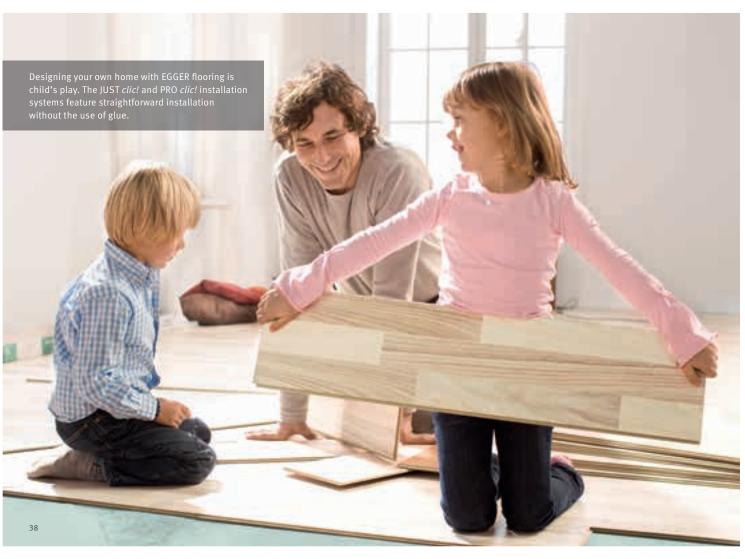
EGGER FLOORING IS EXTREMELY VERSATILE IN APPLICATION AND VERY ROBUST IN USE. WHETHER DOWNTO-EARTH, EXTRAVAGANT, CLASSIC, MODERN OR COUNTRY-HOME STYLE, OUR PROGRAMME OFFERS VERSATILE DECORS AND PRECISELY MATCHING SURFACES IN A VARIETY OF FORMATS.





VDS PROFI is a flexible visualisation software and the perfect tool for PC workstations and laptops. It supports the individual design of rooms with furniture and flooring decors.





# CONVINCING APPEARANCE, STRAIGHTFORWARD HANDLING

EGGER OFFERS AN EXTENSIVE AND HARMONISED COMPLETE RANGE OF FLOORING FOR ARCHITECTS, FLOORING INSTALLERS, INTERIOR DECORATORS AND DO-IT-YOURSELFERS.







For a perfect appearance in the office or an exotic atmosphere in the living room – our FLOORLINE or emotion laminate flooring collections offer timeless, beautiful floors of the highest quality. The new cork collection with the innovative cork technology combines the characteristics of cork and the functionality of laminate flooring in a new product. These collections are distributed to specialist trade partners, flooring installers and interior decorators through our Europe-wide network of distributors.

The MEGAFLOOR collection is tailored to the needs of the do-it-yourselfer. It is offered by select partners in the do-it-yourself market all over Europe.

Our flooring features a convincing appearance – exotic decors, the rustic look of floorboards, tile, stone and metal reproductions and surfaces perfectly coordinated with the decors. All our flooring is also impact and scratch-resistant, wear-resistant and easy-care. With optimised accessories and the right components, every floor can be installed quickly, easily and cleanly.

EGGER quality does not end with flooring. It also extends to a comprehensive system of accessories that range from installation to the care of your new laminate flooring. From the underlay to noise reduction, from the matching baseboards to care products, all accessories are optimally adapted to the flooring.

The EGGER presentation tools are for both specialist distributors and the do-it-yourself segment. Various display stands, collection cases with original samples, a decor book and brochures are available to the specialist trade partners for consultations and sales. The decor book in the new A<sub>3</sub> format shows every decor in a large room view and a large detail view.

In the DIY markets, do-it-yourselfer can find information about MEGAFLOOR laminate flooring on the heavy-duty racking and on the pallets. The presentation tools are equipped with sample surfaces, the newly developed "Lookbook" consultation tool and improved product information.







We offer attractive Points of Sale solutions to be used for product presentations by professional flooring distributors as well as DIY distributors.



SUSTAINABLE FORESTRY

SAWMILL



WOOD-BASED MATERIAL PRODUCTION AND UPGRADING

CONSUMER

RECYCLING

BIOMASS POWER PLANT

 $CO_2$ 

# RAW MATERIAL WOOD – COMMITMENT TO SUSTAINABILITY







Wood is a valuable raw material. This is why EGGER promotes sustainable forestry as well as the material use of wood in production and thermal use of wood in its own biomass power plants.



# WE AT EGGER FOLLOW THE BASIC PRINCIPLE OF SUSTAINABILITY BECAUSE WE KNOW THAT OUR ACTIONS TODAY DETERMINE THE QUALITY OF OUR LIVING SPACE IN THE FUTURE.

That is why we engage in environmentally friendly production in the latest state-of-the-art facilities. From the living tree to the finished product, we count on integrated plants that fully utilise our most important raw material wood in a closed cycle.

The reduction of greenhouse gases in the atmosphere makes a key contribution towards a healthy and intact environment. Wood-based materials have a significant climate advantage which we are utilising: they are carbon-neutral because CO<sub>2</sub> is stored in the wood through

photosynthesis. Through the material and thermal use of wood in our usage cycle, we are making an important contribution towards reducing the greenhouse gas  $CO_2$  which is harmful to our climate.

# THINKING IN CLOSED CYCLES

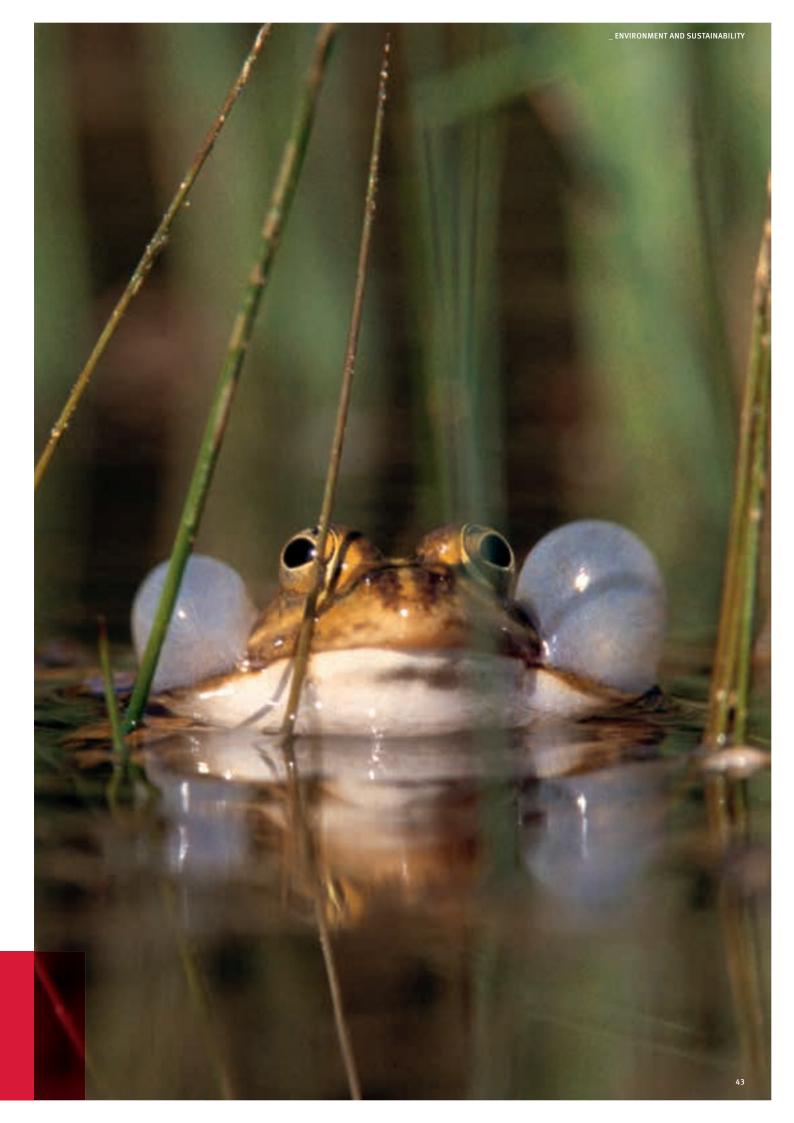


As environmental, health and safety representative in Hexham, EGGER employee Paul Turner is also responsible for the reed settling pond.

Those who visit our plant in Hexham (UK) will not only find one of the largest production facilities of the EGGER Group but also a special kind of biotope; here we clean our waste water with our own reed purification pond.

Up to 2,100 m³ of water can be cleaned and returned to nature every day. A straightforward example of how the EGGER principle of thinking in closed cycles is also reflected on a small scale.

» THE REED SETTLING POND IS PART OF THE EGGER PLANT IN HEXHAM (UK) AND, AS A BIOTOPE, SIMULTANEOUSLY OFFERS A HABITAT FOR FROGS AND NUMEROUS OTHER FORMS OF LIFE. «



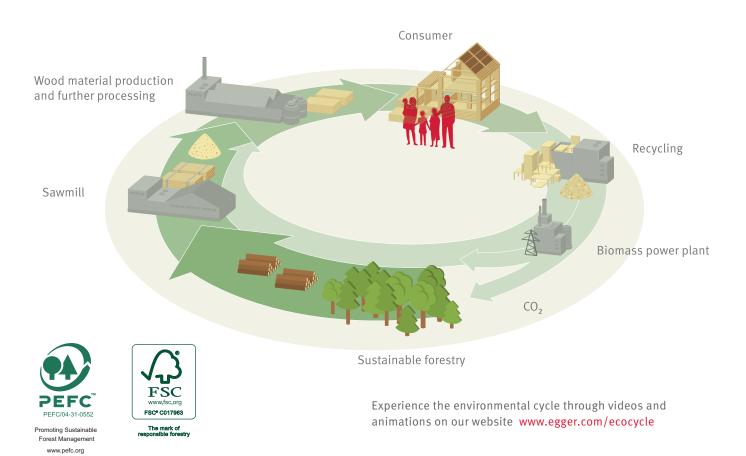
# FROM THE TREE TO THE PRODUCT - A CLOSED CYCLE

IN OUR CORE VALUES WE HAVE ALLOCATED THE **SUSTAINABLE USE** OF WOOD-BASED MATERIALS THE HIGHEST PRIORITY.



That is why we count on fully integrated locations. There, wood is initially used materially. This extends from solid wood production in the sawmill to the production of wood-based materials such as laminate flooring. Wood residues and recycled wood that cannot be used in production is utilised as thermal fuel in our biomass power plants to generate energy for production. We therefore optimise our use of the resource wood to protect our climate.

In our environmental cycle, we have summarised all processes of our philosophy.



# PROTECTING THE ENVIRONMENT BEGINS WITH SUSTAINABLE FORESTRY

Exemplary and sustainable forestry is a top priority for EGGER. For the production of wood-based materials, EGGER only uses wood from forest thinnings and residual wood of a selected quality from sawmills, as well as suitable recycled wood. Within the chain of custody, our plants are PEFC\* and / or FSC\*-certified depending on the availability of wood.

### RECYCLING AND THERMAL UTILISATION OF WOOD

Part of the wood we use consists of recycled wood residues. We process recycled wood in our products and thermally in our biomass power plants. Wood-based materials generated during production that cannot be used materially are burned in our biomass power plants. The resulting energy is used for drying wood and in wood-based material production.

<sup>\*</sup> PEFC (Programme for the Endorsement of Forest Certification Schemes) and / or FSC (Forest Stewardship Council)

# 825 KG CO<sub>2</sub>

1m³ of spruce wood binds 825 kg (1,819 pounds) CO<sub>2</sub> 1m³ of OSB board binds 864 kg (1,905 pounds) of CO<sub>2</sub> 1m³ of raw chipboard binds 745 kg (1,642 pounds) of CO<sub>2</sub> 1m³ of MDF board binds 505 kg (1,113 pounds) of CO<sub>2</sub>

# WE REDUCE CO<sub>2</sub>

By processing wood in EGGER products, 4.7 million tons of  $CO_2^*$  are bound in materials every year. This corresponds to the  $CO_2$  emissions of 820,000 households\*\*.

Through the use of recycled wood residues, we save the environment **1.46 million tons** of  $CO_2$  per year. Our biomass power plants reduce  $CO_2$  emissions by **693,204 tons** 

compared to burning natural gas.

- \* Calculated based on the greenhouse potential of EGGER EPDs (in kg  ${\rm CO_2}$  equivalent, based on production figures for 2012/2013)
- \*\*An average European household with four persons generates approximately 5.7 tons of CO<sub>2</sub> per year. Source: according to EUROSTAT 2012

### **CERTIFYING THE SUSTAINABILITY OF BUILDINGS**



Various building certification systems are currently in use, such as DGNB in Germany, HQE in France, Breeam in Great Britain and LEED in the USA. An European standard-setting body is working towards convergence of the existing standards.

### **ENVIRONMENTAL PRODUCT DECLARATIONS**

We had the sustainability and environmental compatibility of our products confirmed through independent tests and have disclosed this information in our environmental product declarations (EPDs). These are used in certifying the sustainability of buildings. EPDs are available for all key EGGER product groups. We also obtained EMAS certification for our plant in Unterradlberg (AT) in 2010. This voluntary environmental management system supports EGGER in the continuous improvement of operational environmental protection.



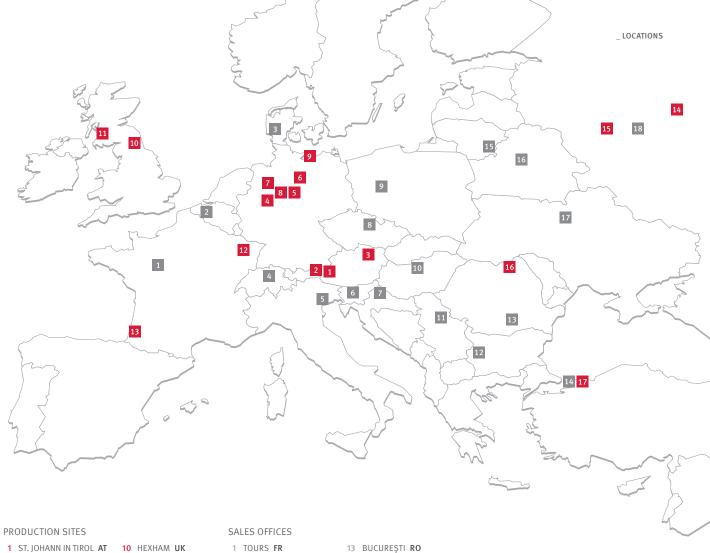


# FROM EUROPE TO THE WHOLE WORLD

Since we laid the foundation for the EGGER Group in 1961 with the first chipboard plant in St. Johann in Tirol, we have been achieving sustainable international growth based on our own performance. Thanks to extensive investments, all of our 17 locations are state-of-the-art.

Regardless of whether a board comes from Rion in South-West France or was manufactured in the Romanian town of Radauti – the same EGGER quality standards apply. These are good prerequisites to continue expanding our leading role in the European wood-based material industry in the future.





- 1 ST. JOHANN IN TIROL A
  2 WÖRGL AT
  3 UNTERRADLBERG AT
  4 BRILON DE
  5 BEVERN DE
  6 GIFHORN DE
  7 BÜNDE DE
  8 MARIENMÜNSTER DE
  9 WISMAR DE

- 10 HEXHAM UK
- 11 BARONY UK
- 12 RAMBERVILLERS FR
- 13 RION DES LANDES FR

- 13 RION DES LAN 14 SHUYA RU 15 GAGARIN RU 16 RĂDĂUȚI RO 17 GEBZE TR

- 2 ZULTE BE 3 TISTRUP D
- TISTRUP DK
- KRIENS CH
- TREVISO IT ŠENČUR SI
- 7 VARAŽDIN HR
  8 HRADEC KRÁLOVÉ CZ
  9 POZNAŃ PL
  10 BUDAPEST HU

- 11 SMEDEREVO RS 12 SOFIA BG

- 14 GEBZE **TR** 15 VILNIUS **LT** 
  - 16 MINSK BY

  - 16 MINSK BY
    17 KIEV UA
    18 MOSCOW RU
    19 SHANGHAI CN

  - 20 TOKYO **JP**21 NEW DELHI **IN**22 SANTIAGO DE CHILE **CL**
  - 23 MELBOURNE AU



13 RION DES LANDES FR



14 SHUYA RU



15 GAGARIN RU



16 RĂDĂUȚI RO



17 GEBZE TR

# SUSTAINABLE GROWTH BASED ON OUR OWN PERFORMANCE

EGGER has a solid base thanks to its healthy growth, innovative products and high quality standards. Our dedicated and highly qualified employees play a key role in making us one of the leading European companies in the wood-based material industry.

**Profitable growth** is one of the main emphases of the EGGER company philosophy. We finance **investments** in our growth with a **strong equity base** as well as external financing used in a targeted manner.

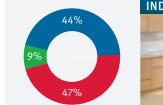
All of this makes us a powerful and future-proof partner.

# THE WORLD OF EGGER AT A GLANCE – FROM GROWING TREES TO FINISHED PRODUCTS

### Raw material wood as the starting point:

EGGER production capacities in the business year 2012/2013



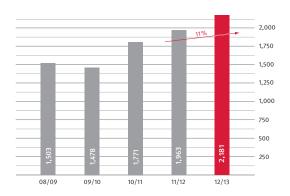






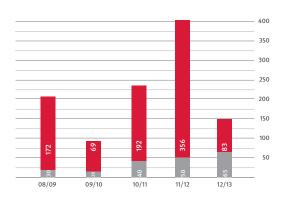
Promoting new specialists from our own ranks is a high priority for EGGER. This is why we train young people in our plants every year – from wood work technicians to electricians.

## TURNOVER DEVELOPMENT (in million Euro) 11% increase from business years 11/12 to 12/13



# EGGER GROUP INVESTMENTS AND ACQUISITIONS

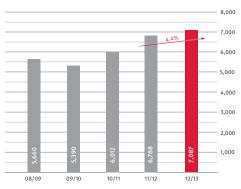
Growth investments and maintenance capex (in million Euro)



# ■ Growth investments and acquisitions■ Maintenance capex

# **EMPLOYEE DEVELOPMENT** \*

4.4% increase from business years 11/12 to 12/13

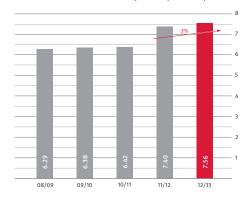


<sup>\*</sup> based on average headcount in the respective business year

# PRODUCTION CAPACITY OF WOOD BASED MATERIALS

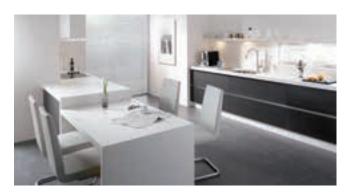
incl. timber (in million m³)

2% increase from business years 11/12 to 12/13



# **EGGER PRODUCT OVERVIEW**

# **FURNITURE AND INTERIOR DESIGN**

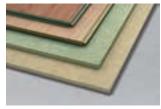














Thin chipboard

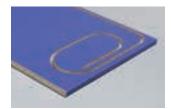
MDF boards

HDF boards









Thin MDF lacquered

OSB Combiline

EURODEKOR Melamine faced board

Furniture components









EUROLIGHT Lightweight boards

Laminates

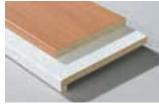
Laminate bonded boards

Compact laminates









EUROLIGHT Worktops

Worktops











ProAcoustic acoustic boards

Thin chipboard support edge

Melamine Edging

**ABS and Accent Edging** 

# **BUILDING PRODUCTS**







Timber green, kiln-dried and dressed



EGGER OSB OSB straight edges



EGGER OSB
OSB tongue and groove



EUROSPAN Raw chipboards



DHF Vapour permeable fibreboard



EUROSPAN tongue and groove flooring



PROTECT



DECORATIVE PROTECT



DECORATIVE PROTECT loft panels



HDX

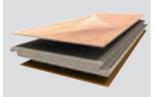


PEEL clean xtra

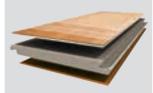
# **FLOORING**



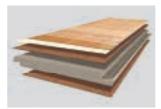




DPL Direct pressure laminate



**DPR Direct Print Laminate flooring** 



**cork** Technology



Skirtings



LED round element

flooring



Floorboard format CLASSIC 1,292 × 193 mm



Floorboard format MEDIUM 1,292 × 134 mm

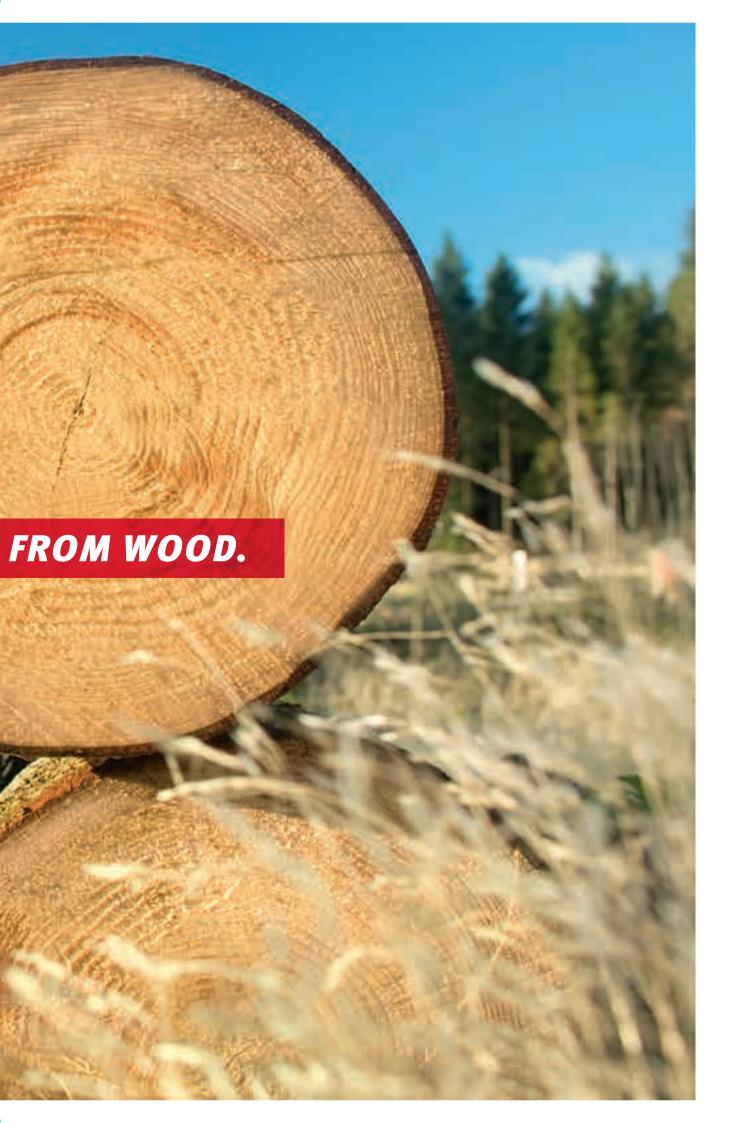


Floorboard format KINGSIZE 1,292 × 326 mm



Floorboard format BLOCK 637 × 330 mm





### Sales offices

EGGER AUSTRALASIA PTY LIMITED

P.O. Box 697 Carlton South, Victoria, Australia, 3053 Australia T+61 448 200 013 EGGER Retail Products France SAS

19 rue Edouard Vaillant BP 1001, 37010 Tours cedex France

**T** +33 247 70 12 50 efp-fr@egger.com

EGGER Polska Sp. z o.o.

ul. św. Michała 43 61-119 Poznań Poland T +48 61 650 36 01

info-pl@egger.com

EGGER CZ s.r.o. Čechova 498 50002 Hradec Králové Czechoslovakia T +420 49 55 31 531 info-cz@egger.com

EGGER Benelux GCV

australia@egger.com

Limnanderdreef 44 9870 Zulte Belgium T +32 9 388 64 41 info-benelux@egger.com Arvind Katyal

B-5, Gulmohar Park 110049 New Delhi India

**T** +91 11 326 00929 india@egger.com

EGGER Romănia SRL

Bdul. Dimitrie Pompeiu 10A Et 4, Sector 2 020337 Bucuresti Romania T +40 21 31101-38 info-ro@egger.com EGGER ORMAN ÜRÜNLERI A.Ş.

GEPOSB, 12. Cad, No: 12 41400 Gebze / Kocaeli Turkey T +90 262 751 3600 info-tr@egger.com

EGGER Bulgaria

6 prof. Georgi Bradistilov Str.
Office 321
1700 Sofia
Bulgaria
T +359 2 496 20 20
info-bg@egger.com

EGGER Italia

TRADING EUROPE sas Via De Amicis 4 31020 Carità di Villorba (TV) Italy T +39 0422 91 84 35 Filial OOO EGGER Drevprodukt Shuya Moscow

3-ya ul. Yamskogo polya 32 125040 Moscow Russia T +7 495 231 28 28 info-ru@egger.com TOV EGGER HOLZWERKSTOFFE

vul. E. Chavdar 7, office 4
02140 Kyiv
Ukraine
T +380 44 5771677
info-ua@egger.com

EGGER Productos de Madera Limitada

San Francisco de Asis 150 Oficina 403 Vitacura, Santiago

Chile

ZIP code: 7650747 T +56 2 2243 8583 chile@egger.com Fritz EGGER AG

info-it@egger.com

Ikeda building 2nd floor 1-9-5 Ginza Chuo-ku, Tokyo-to, 104-0061 Japan T+81 3 62286470 EGGER Holzwerkstoffe Schweiz GmbH

Rosenstrasse 2 / Postfach 1350 6011 Kriens Switzerland T +41 41 349 5000 info.ch@egger.com Fritz EGGER GmbH Hungary Magyarországi Kereskedelmi Képviselet

Fö utca 14-18 1011 Budapest Hungary T +36 30 864 19 17 info-hu@egger.com

Fritz EGGER GmbH & Co. OG Shanghai Rep. Office

Unit 3609, Southern Securities Tower, 580 Nan Jing Road (W) Shanghai 200041, P.R. China

**T** +86 21 52 340688 china@egger.com

EGGER Hrvatska/BiH

japan@egger.com

Tome Masaryka 1 42000 Varaždin Croatia T +385 42 302 161

info-hr@egger.com

EGGER RS DOO

Karađorđeva 55/9 11300 Smederevo Serbia

T +381 11 2150 538 info-rs@egger.com

1000 "EGGER Drevplit"

Nekrasova Str. 114, room 72 220040 Minsk Belarus

**T** +375 17 2878377 Info-by@egger.com

EGGER Scandinavia ApS

Jernbanegade 5A 6862 Tistrup Denmark T +45 75 29 10 00 info-scan@egger.com EGGER Baltic UAB

Zygio 91-161 08234 Vilnius Lithuania T +370 5219 00 03 info-baltics@egger.com EGGER Slovenija

Gasilska cesta 9 4208 Šenčur Slowenia T +386 4 2515700 info-slo@egger.com

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All decors identified and shown are reproductions.

Due to variables in the printing process, colours may vary from the actual product. Subject to technical changes and misprints.

### PRODUCTION SITES

FRITZ EGGER GmbH & Co. OG

Holzwerkstoffe
Fabriksweg 11a
6300 Wörgl
Austria

T +43 50 600-0 info-woe@egger.com

FRITZ EGGER GmbH & Co. OG

Holzwerkstoffe Tiroler Straße 16 3105 Unterradlberg

Austria

T +43 50 600-0 info-urb@egger.com

EGGER Holzwerkstoffe Brilon GmbH & Co. KG

Im Kissen 19 59929 Brilon

Germany

T +49 2961 770 - 0 info-bri@egger.com

EGGER Kunststoffe GmbH & Co. KG

Im Weilandmoor 2 38518 Gifhorn Germany

T +49 5371 865-0 info-gif@egger.com EGGER Elemente GmbH & Co. KG Daimlerstraße 34-40

32257 Bünde Germany

**T** +49 5223 6866-2710 info-bue@egger.com

EGGER Bevern GmbH & Co. KG

Flüttenweg 10 37639 Bevern Germany

**T** +49 5276 9894-250 info-bev@egger.com

EGGER Beschichtungswerk Marienmünster GmbH & Co. KG

Gewerbegebiet 4 37696 Marienmünster-Vörden Germany

T +49 5276 9894-0 info-mar@egger.com

EGGER Holzwerkstoffe Wismar GmbH & Co. KG

Am Haffeld 1 23970 Wismar Germany

T +49 3841 301-0 info-wis@egger.com EGGER (UK) Limited

Anick Grange Road Hexham, Northumberland

NE46 4JS United Kingdom T +44 1434 602191 info.uk@egger.com

EGGER (Barony) Limited

Barony Road Auchinleck, Ayrshire KA 18 2LL United Kingdom

**T** +44 1290 426026 info.uk@egger.com

EGGER Panneaux & Décors Usine de Rambervillers

ZI Blanchifontaine 88700 Rambervillers

France T+33 (0)3 29 68 01 01 info.fr@egger.com

EGGER Panneaux & Décors Usine de Rion des Landes

Avenue d'Albret – BP 1 40371 Rion des Landes Cedex 01 France

T +33 (0)5 58 56 81 81 info.fr@egger.com

**OOO EGGER Drevproduct Shuya** 

Yuzhnoe Shosse 1

155908 Shuya, Ivanovskaya Oblast

Russia

**T** +7 49351 39000 info-ru@egger.com

OOO EGGER Drevproduct Gagarin

Ezhvinskiy proezd 1 215010 Gagarin, Smolenskaya Oblast

Russia

**T** +7 48135 79300 info-gag@egger.com

SC EGGER România SRL

Str. Austriei 2 PO Box 38

725400 Rădăuți, jud. Suceava

Romania

**T** +40 372 438204 info-ro@egger.com

Roma Plastik A.S.

GEPOSB

41400 Gebze, Kocaeli

Turkey

T +90 262 751 30 50 info@romaplastik.com

# www.egger.com

FRITZ EGGER GmbH & Co. OG

Holzwerkstoffe

Weiberndorf 20 6380 St. Johann in Tirol Austria

T+43 50 600-0

info-sjo@egger.com